June 15, 2010

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Representative Director

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# Amendment to Announcement Concerning Commencement of Tender Offer for Shares, etc. in MARKTEC Corporation and Amendment to Public Notice of Commencement of Tender Offer

CCH5 Co., Ltd. (the "Offeror") hereby announces the following amendments to the Announcement Concerning Commencement of Tender Offer for Shares, etc. in MARKTEC Corporation dated May 14, 2010 and the Public Notice for Commencement of Tender Offer dated May 17, 2010 with respect to the tender offer (the "Tender Offer") of the outstanding shares of common stock and stock acquisition rights in MARKTEC Corporation (stock code: 4954, Osaka Securities Exchange Co., Ltd.) (the "Target Company").

These amendments correct certain statements regarding the ownership ratio of share certificates, etc. held by special related parties of the Offeror. The terms and conditions of the Tender Offer remain unchanged.

# I. Details of Amendment to Announcement Concerning Commencement of Tender Offer for Shares, etc. in MARKTEC Corporation dated May 14, 2010

The Offeror amends the details of the Announcement Concerning Commencement of Tender Offer for Shares, etc. in MARKTEC Corporation as follows. Amended sections are underlined.

# 2. Description of the Tender Offer, etc.

(6) Changes of the ownership ratio of share certificates, etc. through the tender offer

#### Pre-amendment:

Number of voting rights represented by share certificates, etc. held by the Offeror before the Tender Offer	0	(ownership ratio of share certificates, etc. before tender offer 0.00 %)
Number of voting rights represented by share certificates, etc. held by special related parties before the Tender Offer	10,053	(ownership ratio of share certificates, etc. before tender offer <u>23.26</u> %)
Number of voting rights represented by the share certificates, etc. to be purchased	44,800	(ownership ratio of share certificates, etc. after the Tender Offer 100%)

This English translation has been prepared for reference purposes only. The original press release is in Japanese. If there is any conflict between the Japanese version and English version, the Japanese version shall prevail.

Number of voting rights of all		
shareholders, etc. of the Target	43,213	
Company		

# (Remainder of this section omitted)

# Post-amendment:

Number of voting rights represented by share certificates, etc. held by the Offeror before the Tender Offer	0	(ownership ratio of share certificates, etc. before tender offer 0.00 %)
Number of voting rights represented by share certificates, etc. held by special related parties before the Tender Offer	10,053	(ownership ratio of share certificates, etc. before tender offer <u>22.44</u> %)
Number of voting rights represented by the share certificates, etc. to be purchased	44,800	(ownership ratio of share certificates, etc. after the Tender Offer 100%)
Number of voting rights of all shareholders, etc. of the Target Company	43,213	

(Remainder of this section omitted)

# II. Details of Amendment to Public Notice for Commencement of Tender Offer dated May 17, 2010

The Offeror amends the details of the Public Notice for Commencement of Tender Offer as follows. Amended sections are underlined.

#### 2. Details of the Tender Offer

(7) Ownership ratio of share certificates, etc. held by the Offeror as of the date of public notice; ownership ratio of share certificates, etc. held by special related parties as of the date of public notice; and their total

# Pre-amendment:

Offeror: 0.00%

Special Related Parties: 23.26%

Total: 23.26%

(Remainder of this section omitted)

### Post-amendment:

**Offeror:** 0.00%

Special Related Parties: 22.44%

Total: 22.44%

(Remainder of this section omitted)

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#### Regulation on Solicitation

This press release is a notice of the announcement to publish details of the Tender Offer to the general public, and was not prepared for the purpose of solicitation of sale. Upon making an application for sale, Tendering Shareholders, etc. are requested to ensure that their decision to make an application is their own after inspecting the tender offer explanatory statement concerning the Tender Offer. This press release does not fall under the solicitation of the application for the sale of, or the solicitation of the application for the purchase of, the securities, nor form a part thereof. This press release (or a part thereof), and the fact of the distribution thereof, shall not be a basis of any agreement concerning the Tender Offer, nor may it be relied upon for the execution of the agreement.

#### Procedures and Criteria for Information Disclosure

While the Tender Offer will be carried out in compliance with the procedures and criteria for information disclosure that are provided for by Japan's Financial Instruments and Exchange Act, such procedures and criteria are not necessarily identical to those observed in the United States. In particular, the provisions of Sections 13(e) and 14(d) of the Securities Exchange Act of 1934 of the United States, and the provisions established under such sections, are not applicable to the Tender Offer, and the Tender Offer is not consistent with such procedures and criteria.

#### Language

Unless otherwise specifically provided, the entire procedures regarding the Tender Offer will be conducted in Japanese language. While all or some of the documents regarding the Tender Offer will be prepared in English, if there is any conflict between such English version and the Japanese version, the Japanese version will prevail.

# Other countries

Some countries and regions may impose legal restrictions on the release, issue or distribution of this press release. In such case, please take note of, and comply with, such restrictions. Receipt of this press release, or any translation thereof, in such countries or regions where implementation of the Tender Offer becomes illegal shall not constitute an offer for the purchase, etc. of the share certificates regarding the Tender Offer or solicitation of the offer for the sales, etc. of the same, and shall rather be deemed to constitute distribution of material for information purposes.

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